

# JOINT OWNER DESIGNATION

To designate a joint owner(s) on your account, please complete the information below (one form per account). Once this form has been completed and signed, you may return it to any Financial Partners branch, or mail it to: Financial Partners Credit Union, 7800 E. Imperial Hwy, Downey, CA 90242, Attn: Support Services. **Please include a legible photocopy of the identification for any individual designated as a joint owner.** For assistance, please visit any Financial Partners branch or call 800.950.7328.

## ACCOUNT HOLDER INFORMATION

First Name	Middle Name	Last Name	
Membership Account Number			

## JOINT OWNER 1 INFORMATION

First	Middle	Last	
Address			
City	State	Zip	
Home Phone	Relationship	Mother's Maiden Name	
SSN	DL or State-Issued ID #	State	Exp. Date
Date of Birth	Employer	Occupation	

## JOINT OWNER 2 INFORMATION

First	Middle	Last	
Address			
City	State	Zip	
Home Phone	Relationship	Mother's Maiden Name	
SSN	DL or State-Issued ID #	State	Exp. Date
Date of Birth	Employer	Occupation	

Please designate the joint owner(s) listed above on the following accounts (the two- or three-digit numbers are located next to the account name on your statement):

<input type="checkbox"/> All Accounts	<input type="checkbox"/> Money Market Account(s) (two-digit number)
<input type="checkbox"/> Checking Account(s) (two-digit number)	<input type="checkbox"/> Side Share Savings Account(s) (two-digit number)
<input type="checkbox"/> Regular Share Account(s) (two-digit number)	<input type="checkbox"/> Share Certificate Account(s) (three-digit number)

This account is subject to the terms and conditions set forth in the credit union's disclosures. The account owners of an account agree with each other and with the credit union that all funds and all accumulations therein are subject to the withdrawal or receipt by any one of the account owners, and payment to any one of them shall be valid and discharge the credit union from any and all liability for such payment. The account owners of an account expressly agree that each account holder is jointly and serially liable for any and all overdrafts, losses or charges to an account created by any account holder(s).

The account is owned by all of the account owners whose signature appears below. Upon the death of an account owner of a joint account, any funds remaining in the account at the death of a party to a joint account belong to the surviving account owners. The right of survivorship continues between the surviving account owners.

PRIMARY MEMBER SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

JOINT OWNER 1 SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

JOINT OWNER 2 SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_